



# Caldwell County, TX

Emsi



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Moscow, Idaho 83843

# Contents

Report Parameters .....	1
Economy Overview .....	2
Historic & Projected Trends .....	4
Population Characteristics .....	8
Industry Characteristics .....	10
Business Characteristics .....	16
Workforce Characteristics .....	18
Educational Pipeline .....	25
In-Demand Skills .....	26

## Report Parameters

### 1 County

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48055 Caldwell County, TX

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### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

## Economy Overview

**44,433**

**Population (2020)**

Population **grew by 4,014** over the last 5 years and is projected to **grow by 2,677** over the next 5 years.

**10,672**

**Total Regional Employment**

Jobs **grew by 904** over the last 5 years and are projected to **grow by 1,146** over the next 5 years.

**\$52.3K**

**Median Household Income (2018)**

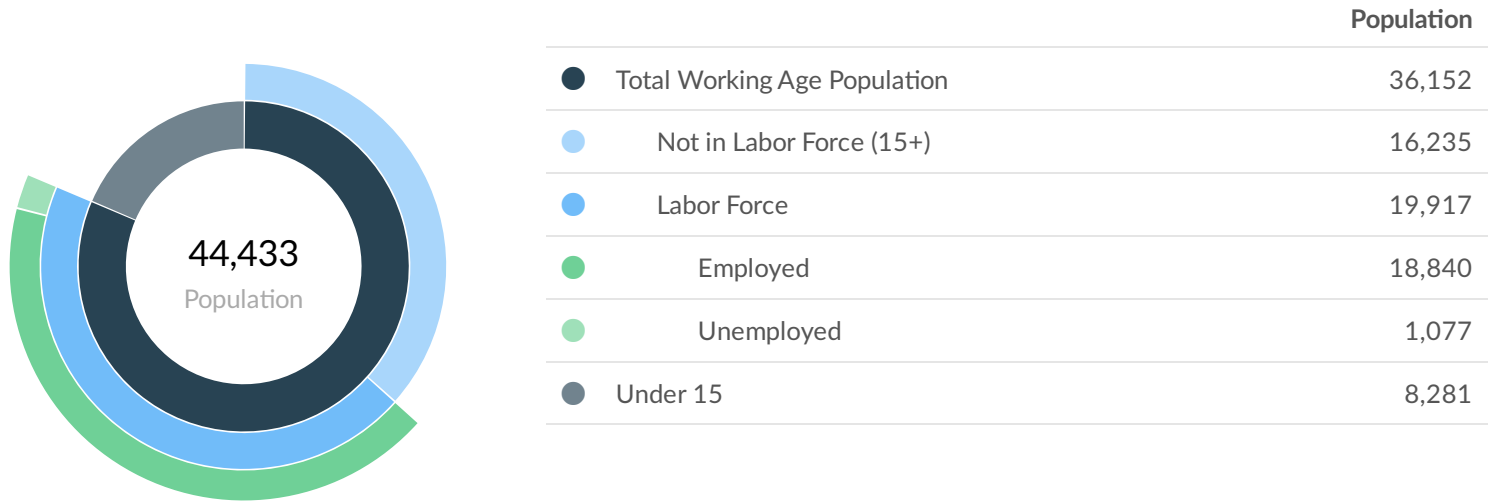
Median household income is **\$8.0K below** the national median household income of \$60.3K.

## Takeaways

- As of 2020 the region's population **increased by 9.9%** since 2015, growing by 4,014. Population is expected to **increase by 6.0%** between 2020 and 2025, adding 2,677.
- From 2015 to 2020, jobs **increased by 9.3%** in Caldwell County, TX from 9,768 to **10,672**. This change **outpaced the national growth rate of 6.2% by 3.1%**. As the number of jobs increased, the **labor force participation rate increased from 54.3% to 55.1% between 2015 and 2020**.
- Concerning educational attainment, **9.9% of Caldwell County, TX residents possess a Bachelor's Degree** (9.1% below the national average), and **5.2% hold an Associate's Degree** (2.9% below the national average).
- The top three industries in 2020 are Education and Hospitals (Local Government), Restaurants and Other Eating Places, and Local Government, Excluding Education and Hospitals.

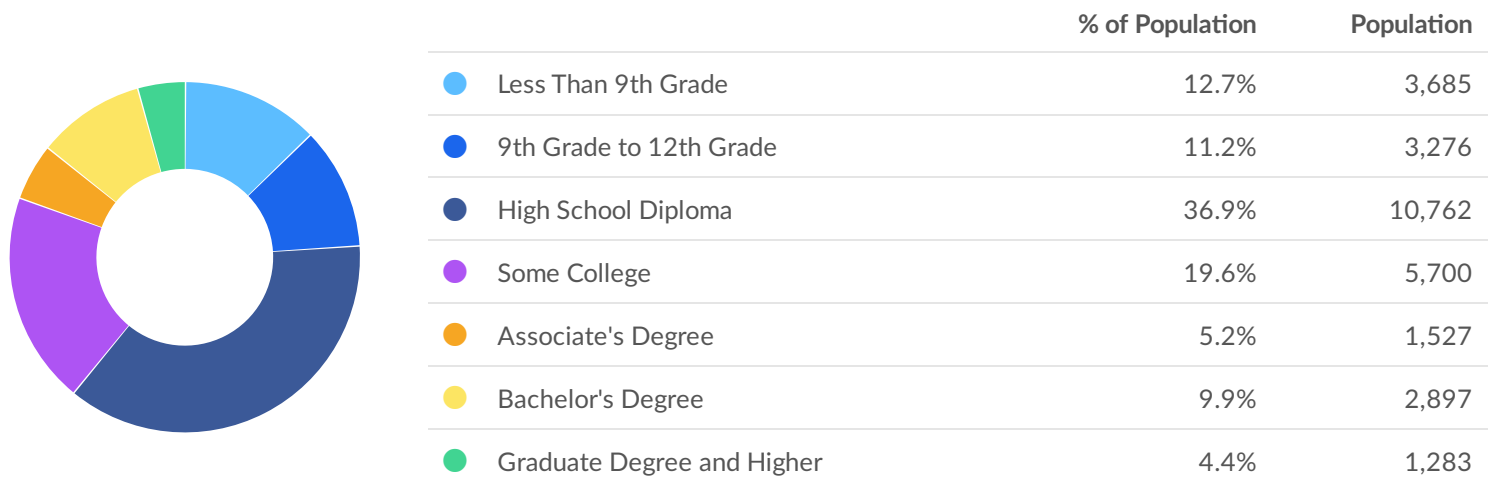
	Population (2020)	Labor Force (2020)	Jobs (2020)	Cost of Living	GRP	Imports	Exports
Region	44,433	19,917	10,672	91.1	\$1.13B	\$2.27B	\$1.24B
Oklahoma	3,972,962	1,880,047	1,850,944	93.2	\$204.51B	\$198.36B	\$253.14B

## 2020 Labor Force Breakdown



## Educational Attainment

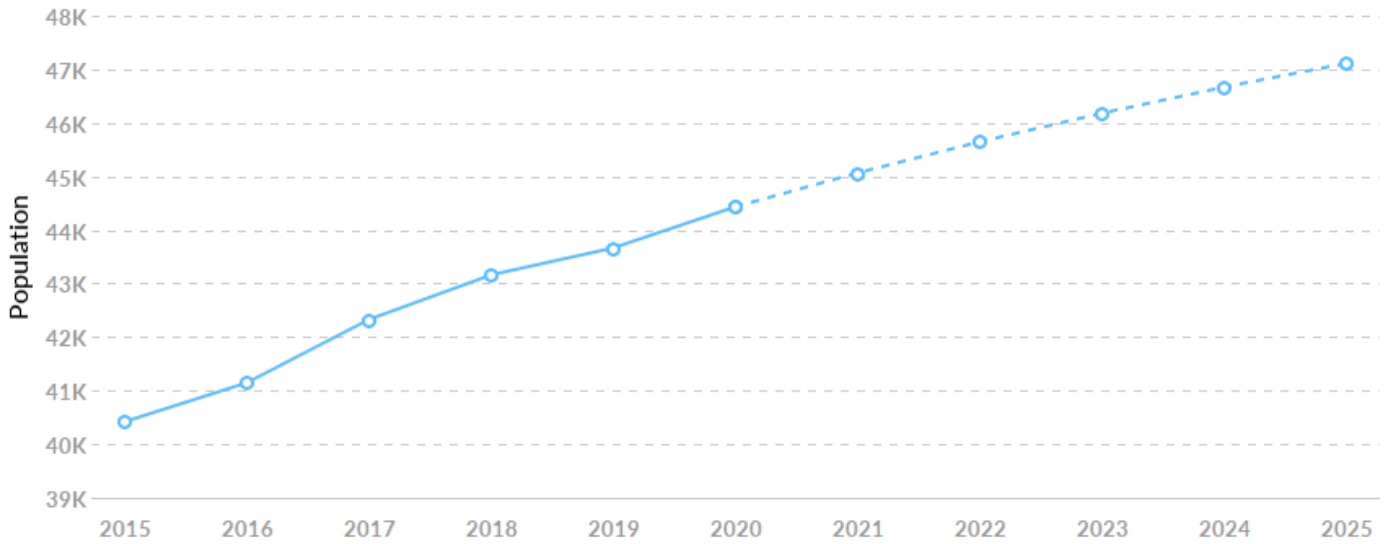
Concerning educational attainment, **9.9% of Caldwell County, TX residents possess a Bachelor's Degree** (9.1% below the national average), and **5.2% hold an Associate's Degree** (2.9% below the national average).



# Historic & Projected Trends

## Population Trends

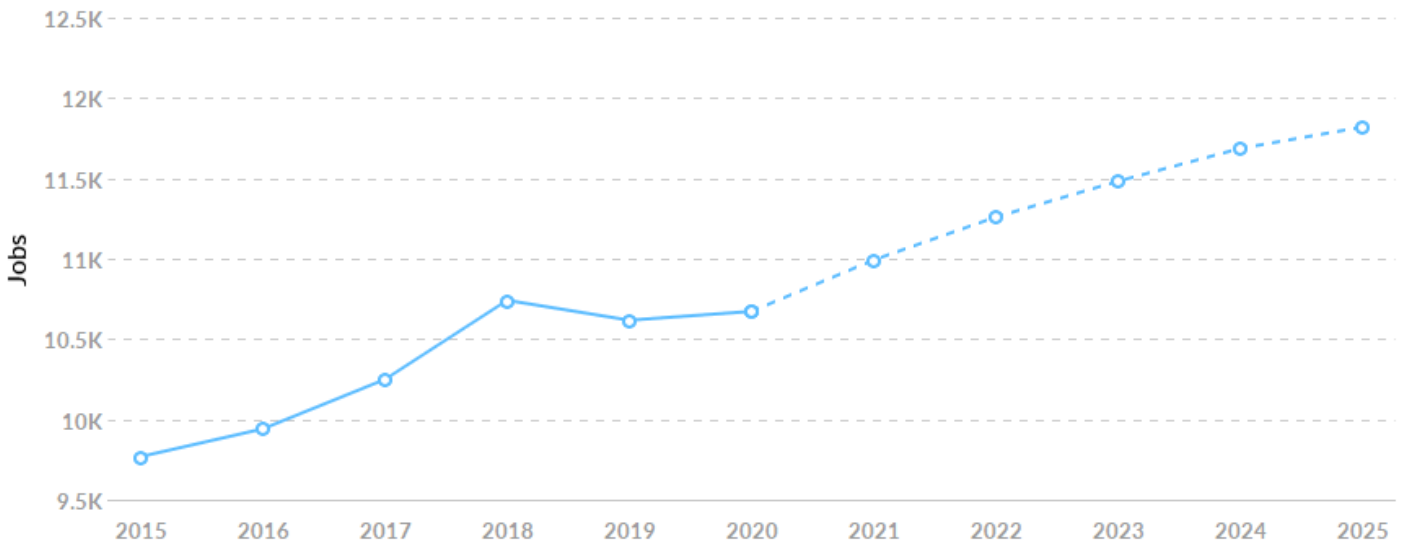
As of 2020 the region's population **increased by 9.9%** since 2015, growing by 4,014. Population is expected to **increase by 6.0%** between 2020 and 2025, adding 2,677.



Timeframe	Population
2015	40,419
2016	41,147
2017	42,328
2018	43,161
2019	43,664
2020	44,433
2021	45,065
2022	45,646
2023	46,179
2024	46,667
2025	47,110

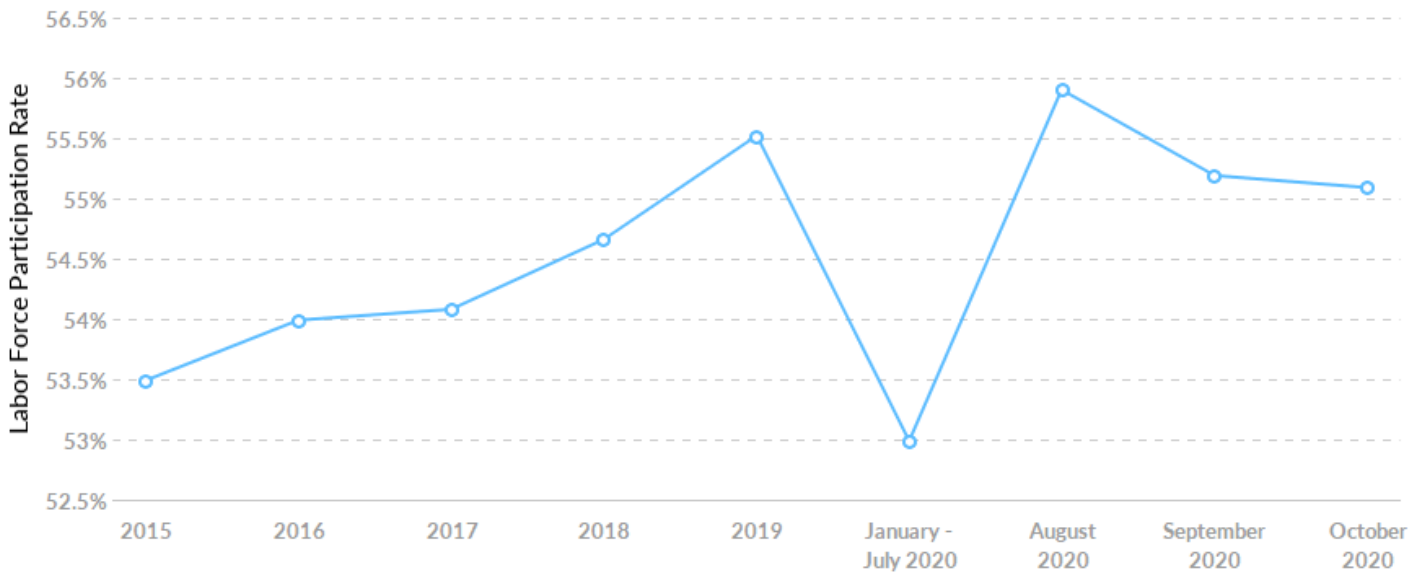
## Job Trends

From 2015 to 2020, jobs increased by 9.3% in Caldwell County, TX from 9,768 to 10,672. This change **outpaced the national growth rate of 6.2% by 3.1%.**



Timeframe	Jobs
2015	9,768
2016	9,941
2017	10,249
2018	10,741
2019	10,617
2020	10,672
2021	10,992
2022	11,259
2023	11,482
2024	11,686
2025	11,819

## Labor Force Participation Rate Trends

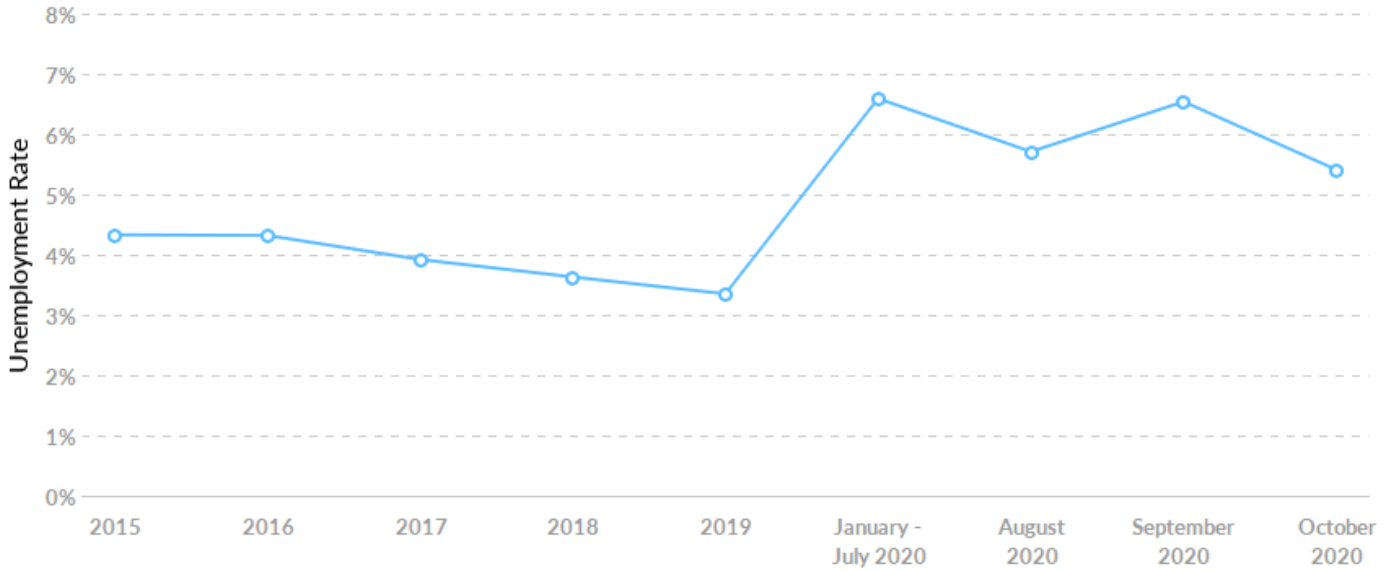


Timeframe	Labor Force Participation Rate
2015	53.49%
2016	53.99%
2017	54.08%
2018	54.66%
2019	55.52%
January - July 2020	52.98%
August 2020	55.90%
September 2020	55.19%
October 2020	55.09%



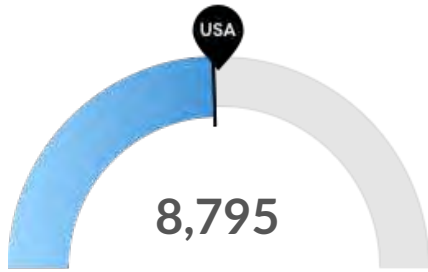
## Unemployment Rate Trends

Caldwell County, TX had an October 2020 unemployment rate of 5.41%, **increasing from 4.33%** 5 years before.



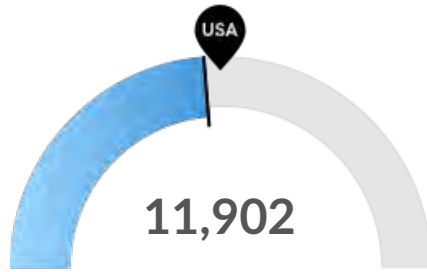
Timeframe	Unemployment Rate
2015	4.33%
2016	4.32%
2017	3.92%
2018	3.63%
2019	3.35%
January - July 2020	6.59%
August 2020	5.71%
September 2020	6.54%
October 2020	5.41%

## Population Characteristics



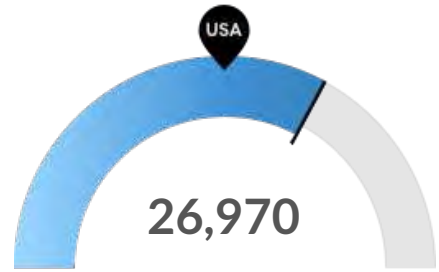
**Millennials**

Caldwell County, TX has 8,795 millennials (ages 25-39). The national average for an area this size is 9,003.



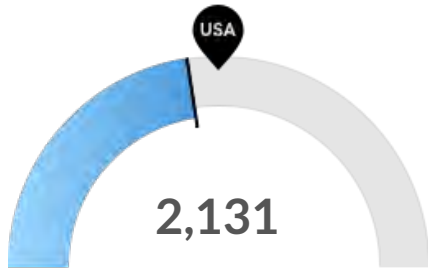
**Retiring Soon**

Retirement risk is about average in Caldwell County, TX. The national average for an area this size is 12,838 people 55 or older, while there are 11,902 here.



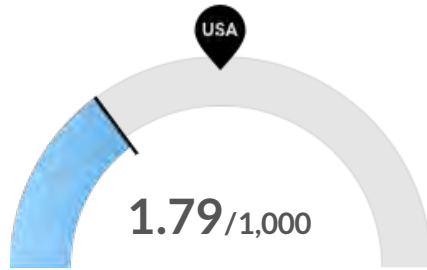
**Racial Diversity**

Racial diversity is high in Caldwell County, TX. The national average for an area this size is 17,417 racially diverse people, while there are 26,970 here.



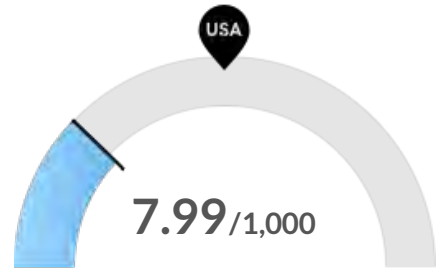
**Veterans**

Caldwell County, TX has 2,131 veterans. The national average for an area this size is 2,459.



**Violent Crime**

Caldwell County, TX has 1.79 violent crimes per 1,000 people. The national rate is 3.53 per 1,000 people.

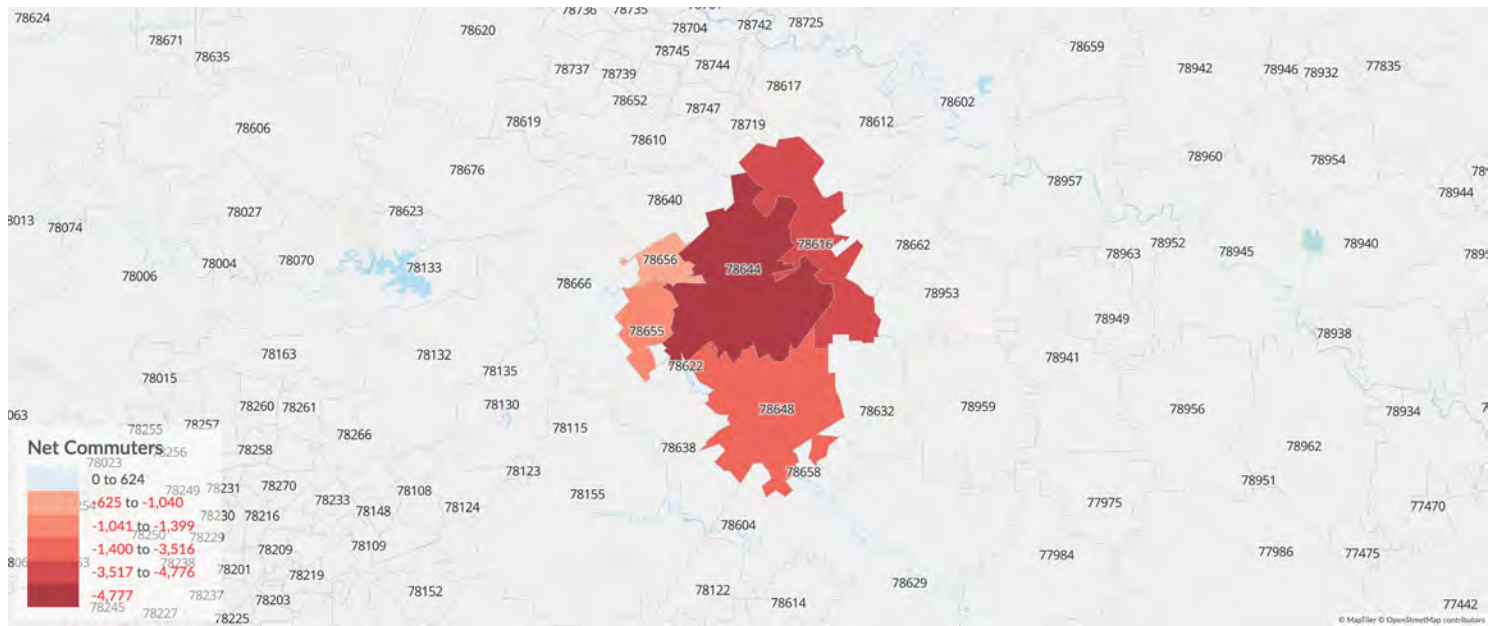


**Property Crime**

Caldwell County, TX has 7.99 property crimes per 1,000 people. The national rate is 19.79 per 1,000 people.

## Place of Work vs Place of Residence

Understanding where talent in Caldwell County, TX currently works compared to where talent lives can help you optimize site decisions.



### Where Talent Works

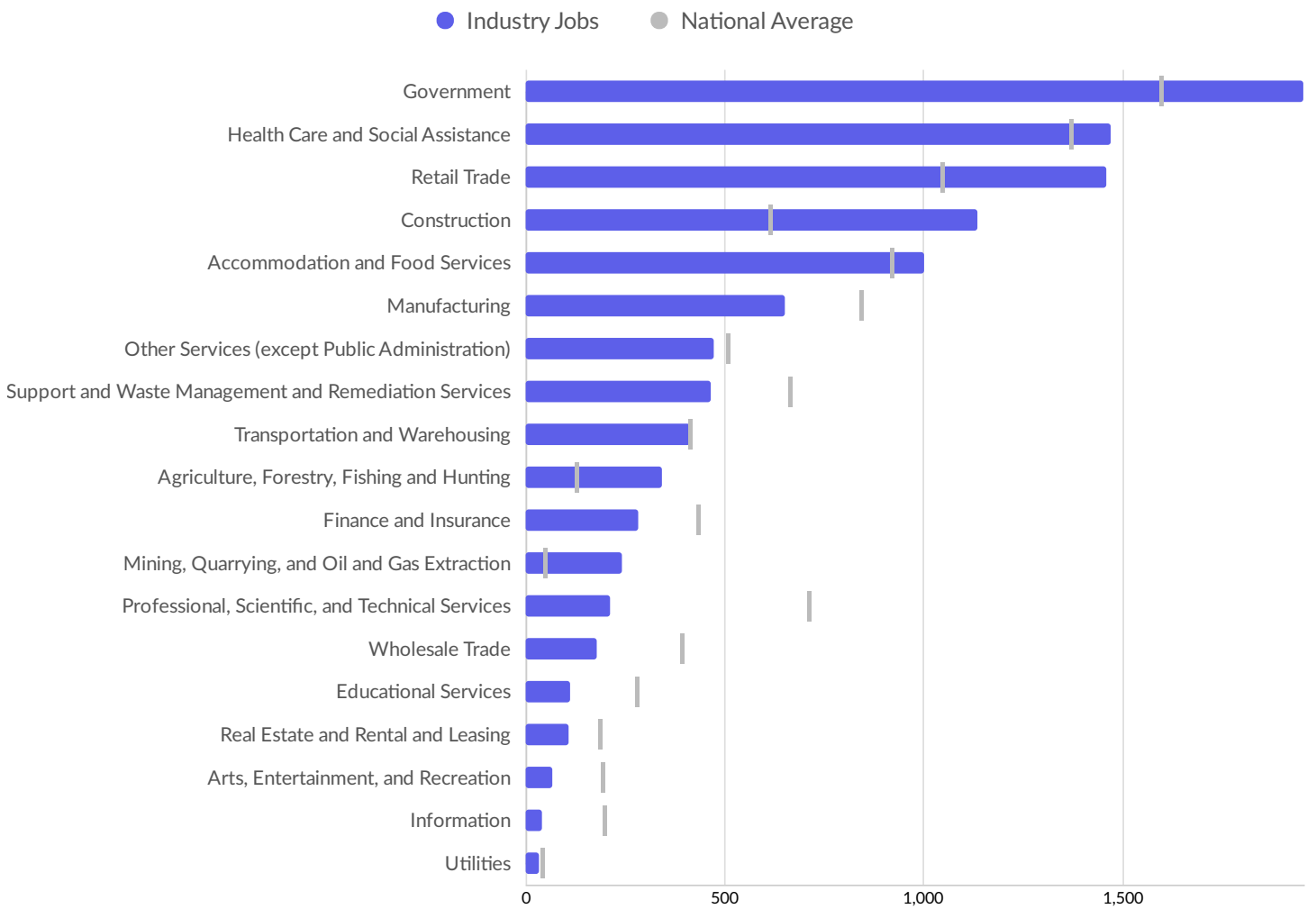
### Where Talent Lives

ZIP	Name	2020 Employment
78644	Lockhart, TX (in Caldwe...	5,568
78648	Luling, TX (in Caldwell c...	2,698
78655	Martindale, TX (in Cald...	1,016
78616	Dale, TX (in Caldwell co...	677
78656	Maxwell, TX (in Caldwe...	485

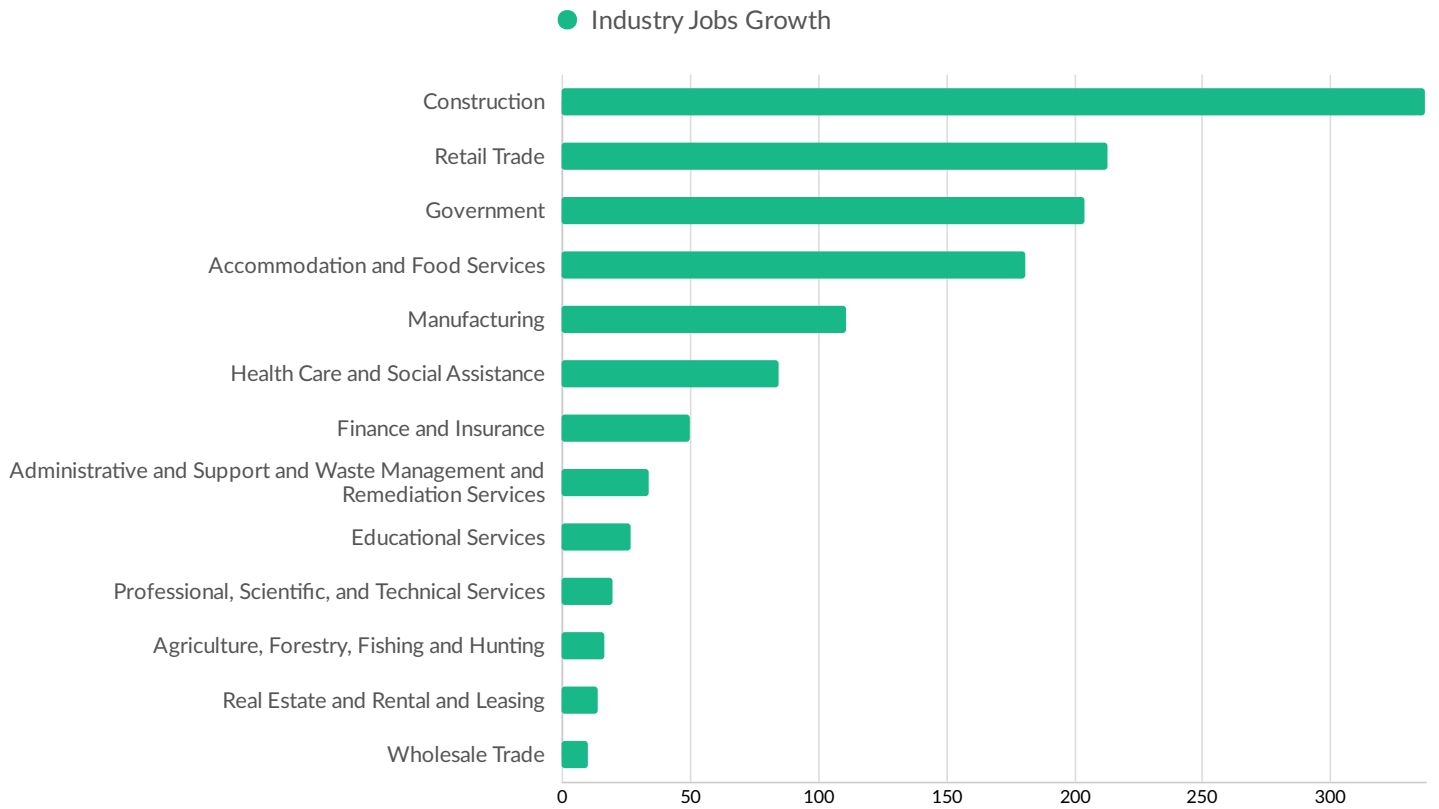
ZIP	Name	2020 Workers
78644	Lockhart, TX (in Caldwe...	10,346
78616	Dale, TX (in Caldwell co...	4,194
78648	Luling, TX (in Caldwell c...	4,097
78655	Martindale, TX (in Cald...	2,057
78656	Maxwell, TX (in Caldwe...	1,110

# Industry Characteristics

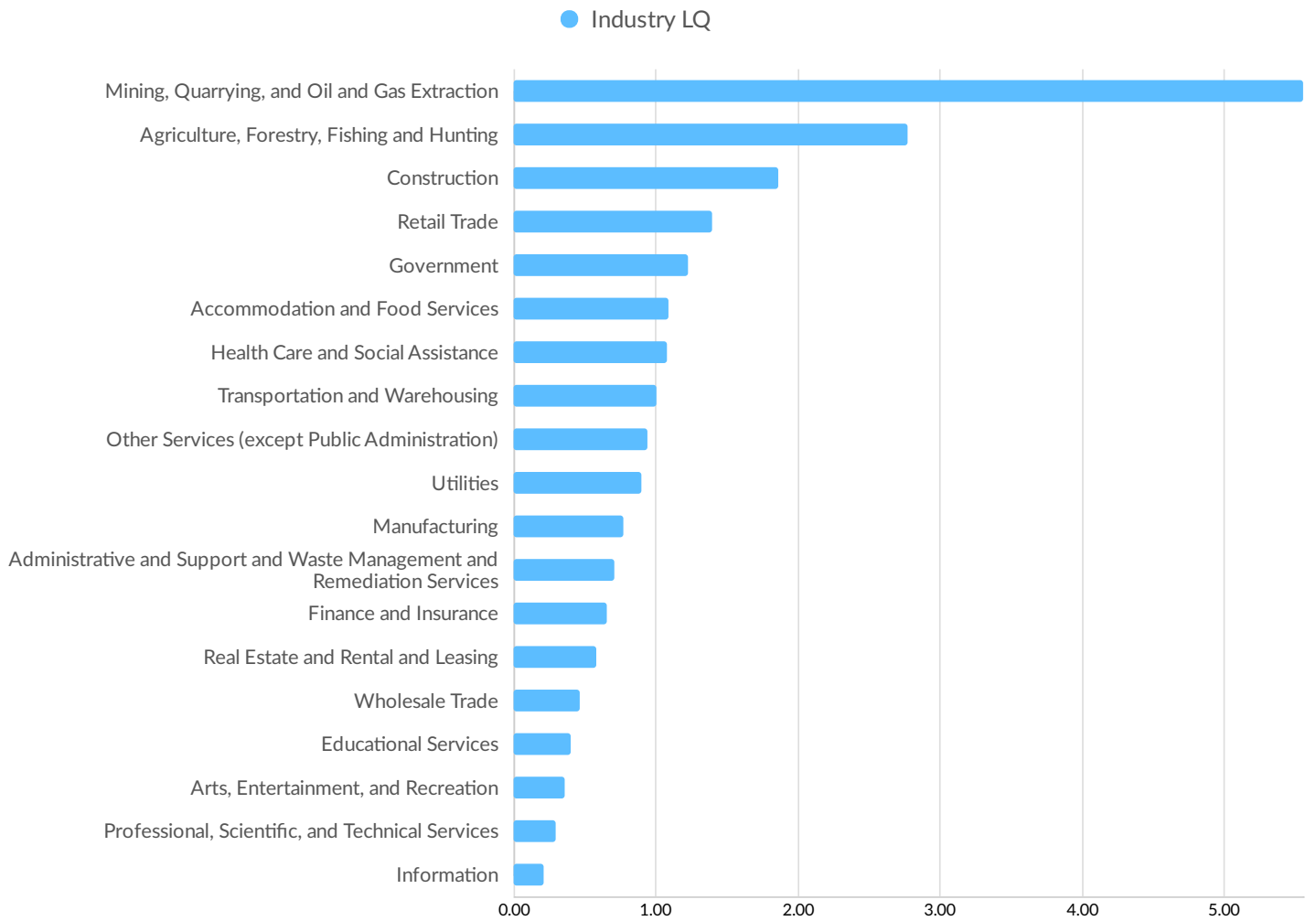
## Largest Industries



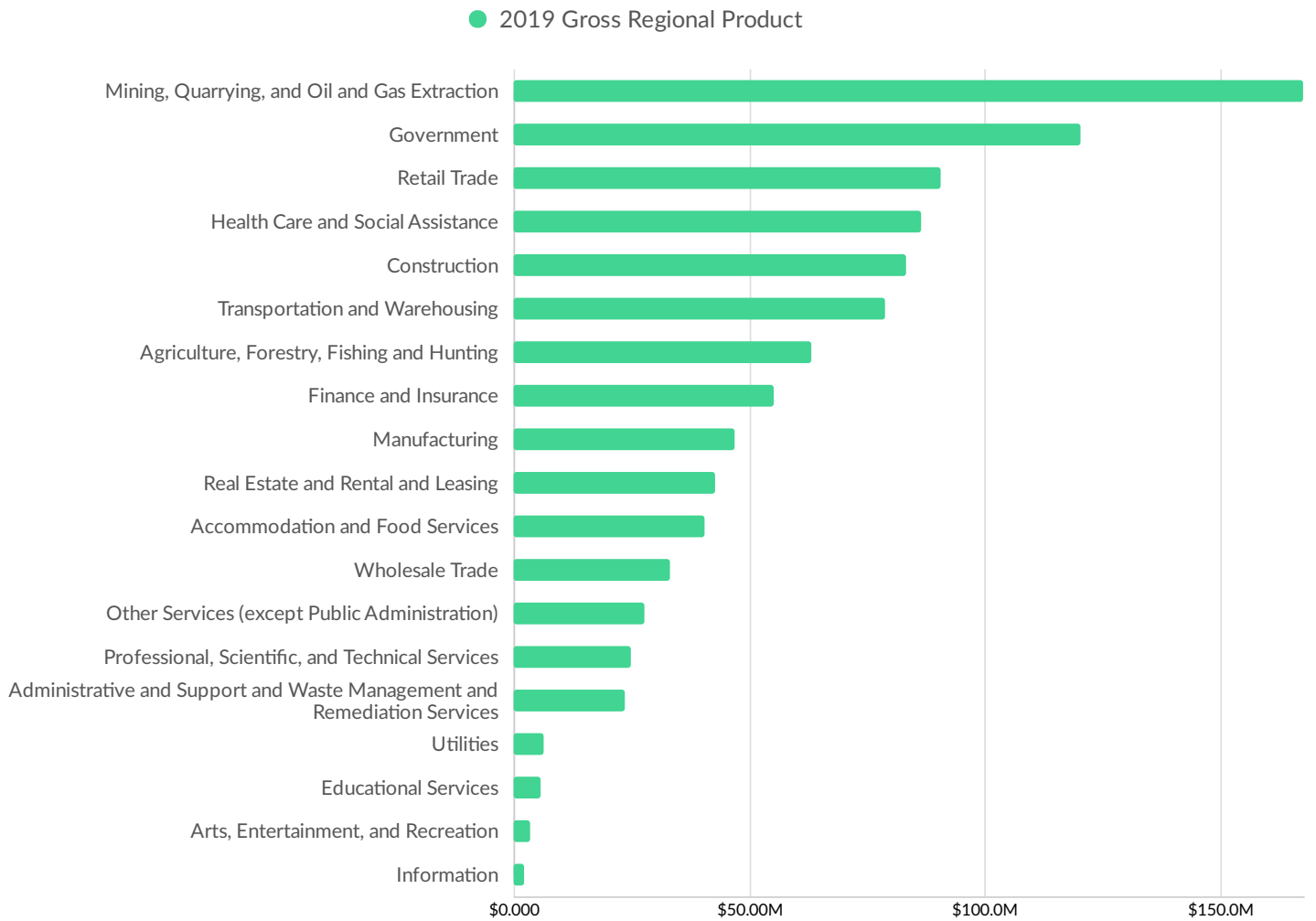
## Top Growing Industries



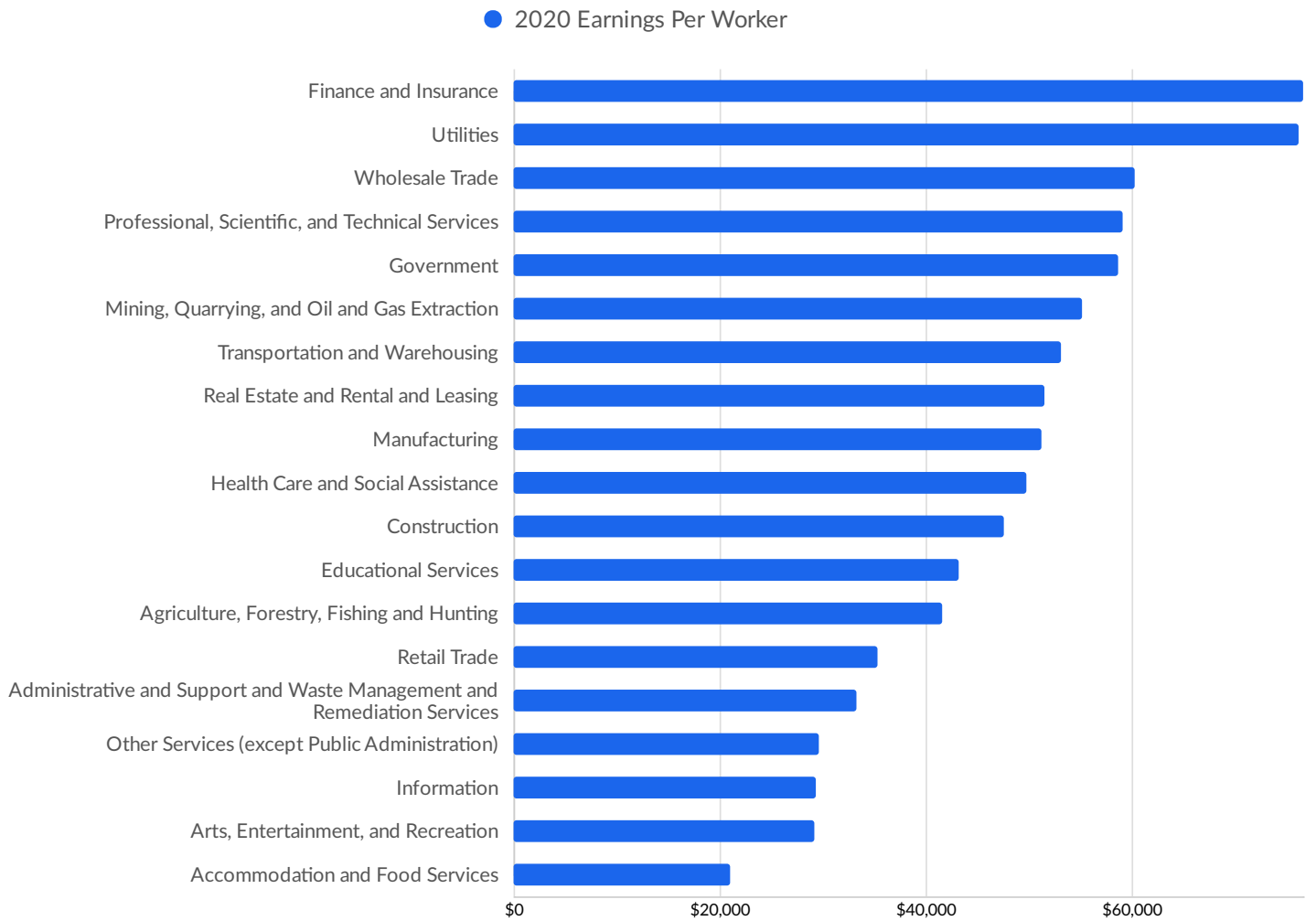
## Top Industry LQ



## Top Industry GRP

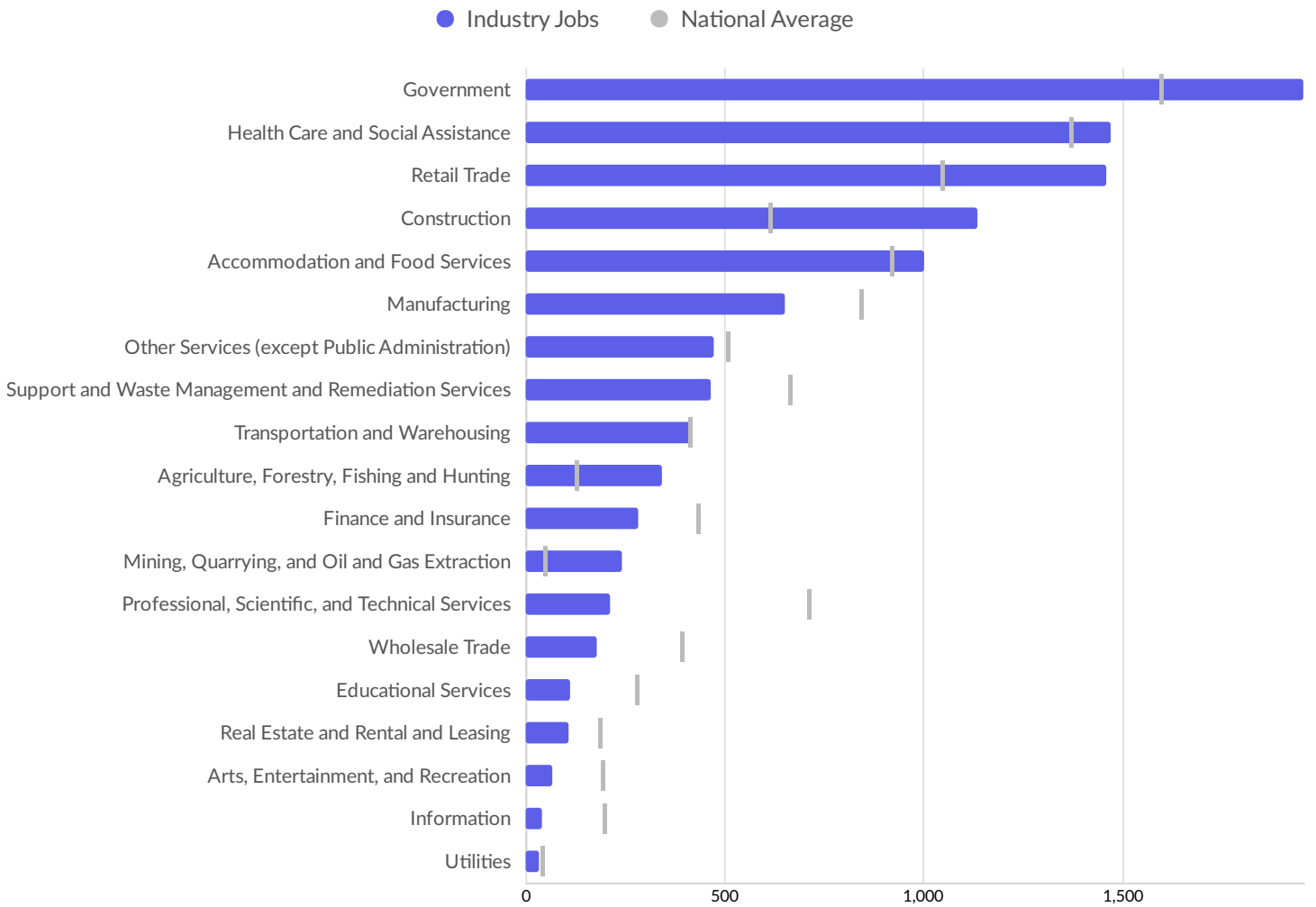


## Top Industry Earnings























## Largest Industries



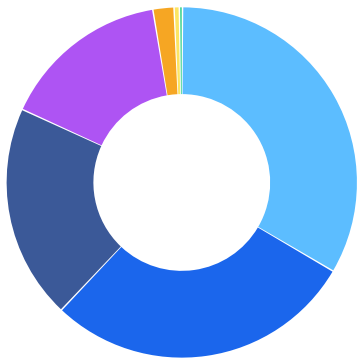
## Business Characteristics

### 2,534 Companies Employ Your Workers

Online profiles for your workers mention 2,534 companies as employers, with the top 10 appearing below. In the last 12 months, 538 companies in Caldwell County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Lockhart Company	54 	CRST International, Inc.	207 
Texas State University	38 	C.R. England, Inc.	156 
Wal-Mart, Inc.	35 	Post Acute Medical, LLC	128 
Heb Grocery Company, LP	29 	Pizza Hut, Inc.	106 
Seton Healthcare Family	21 	Diversicare Healthcare Services...	98 
The Geo Group Inc	21 	Shipt, Inc.	98 
Internal Revenue Service	18 	Amazon.com, Inc.	81 
Buc-Ee's, Ltd.	16 	Great Clips, Inc.	61 
Luling	16 	Dollar General Corporation	52 
Serta, Inc.	16 	Management and Training Corpo...	47 

## Business Size

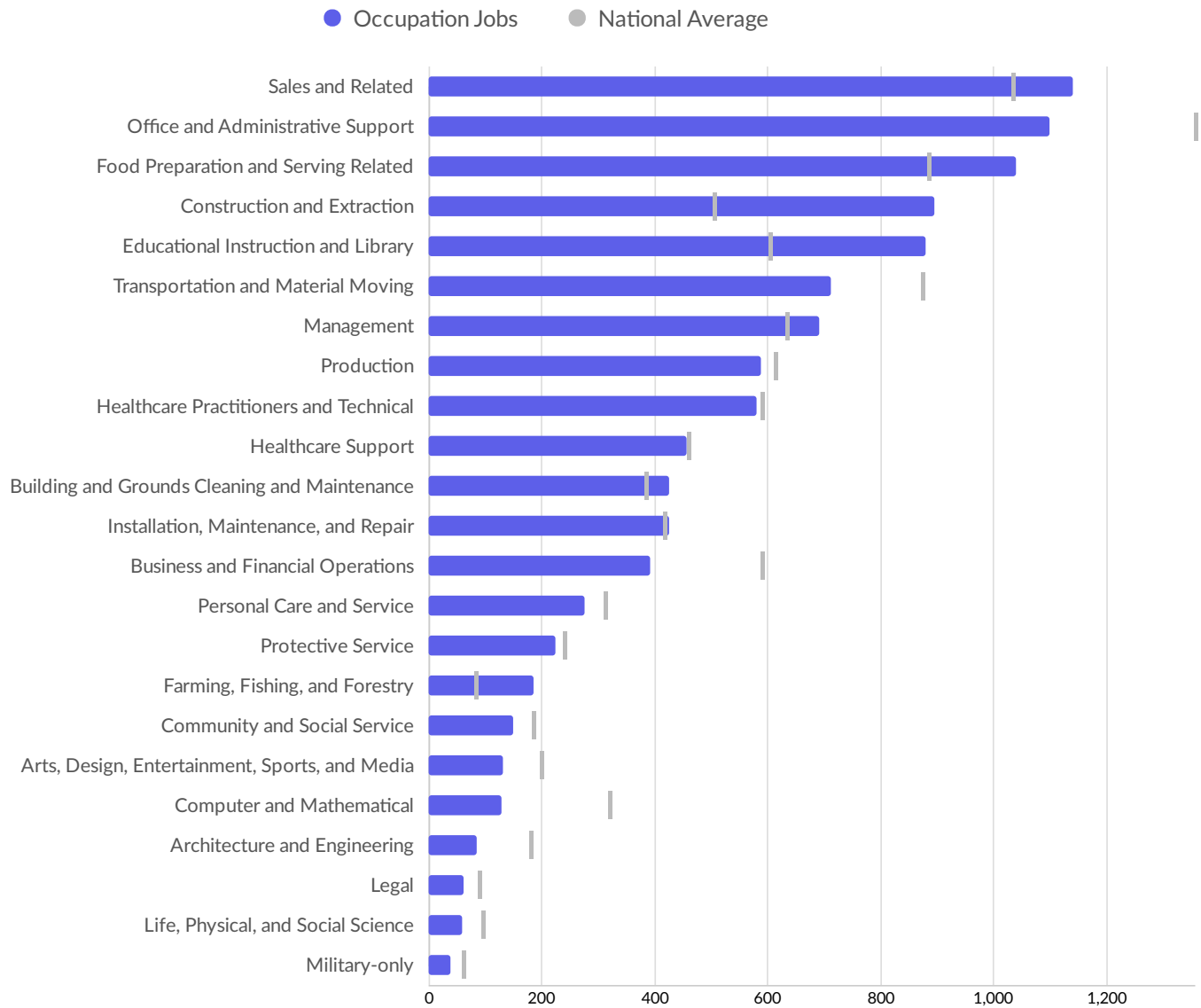


	Percentage	Business Count
1 to 4 employees	33.4%	344
5 to 9 employees	28.6%	295
10 to 19 employees	19.8%	204
20 to 49 employees	15.5%	160
50 to 99 employees	1.9%	20
100 to 249 employees	0.5%	5
250 to 499 employees	0.3%	3

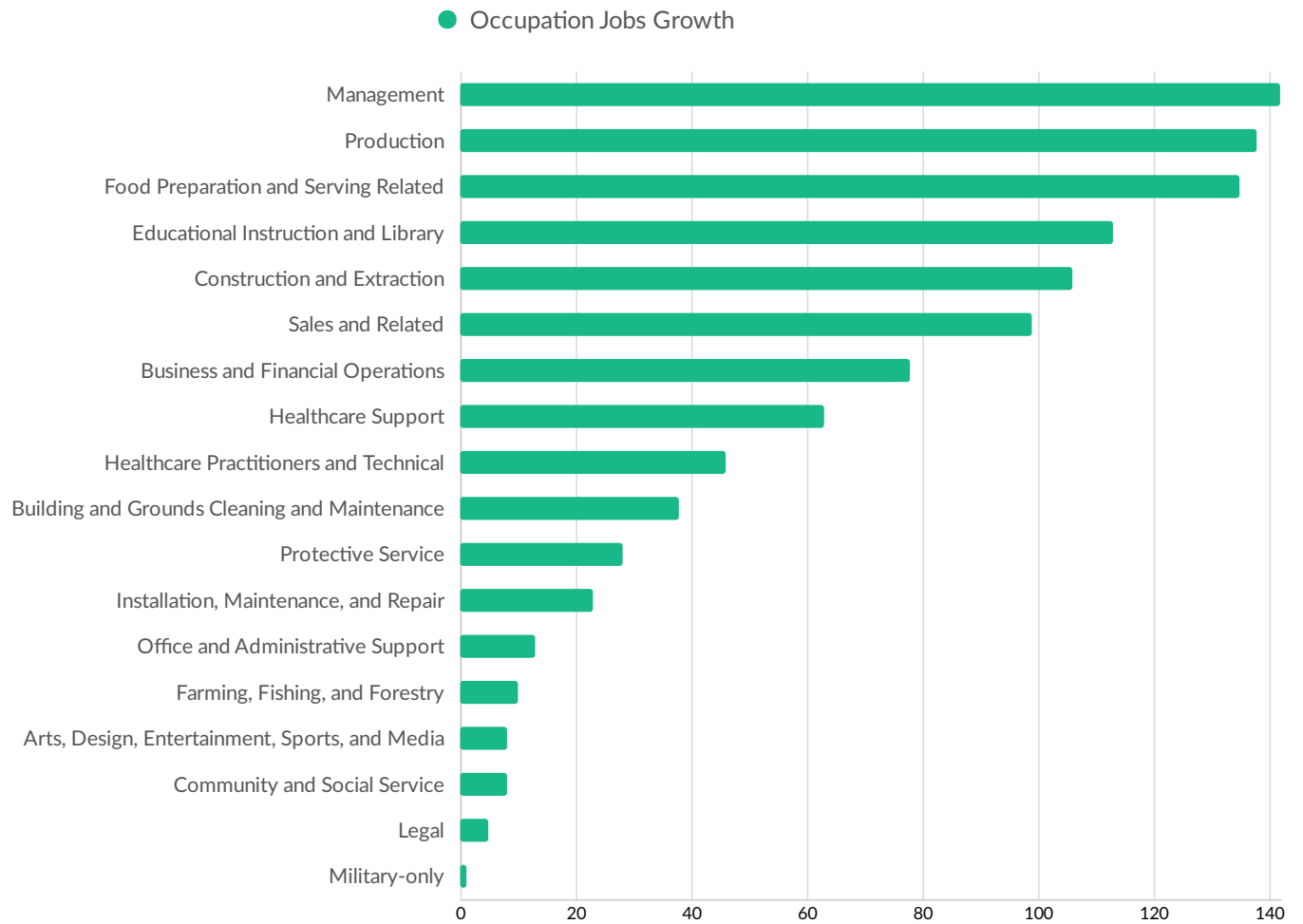
*\*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

# Workforce Characteristics

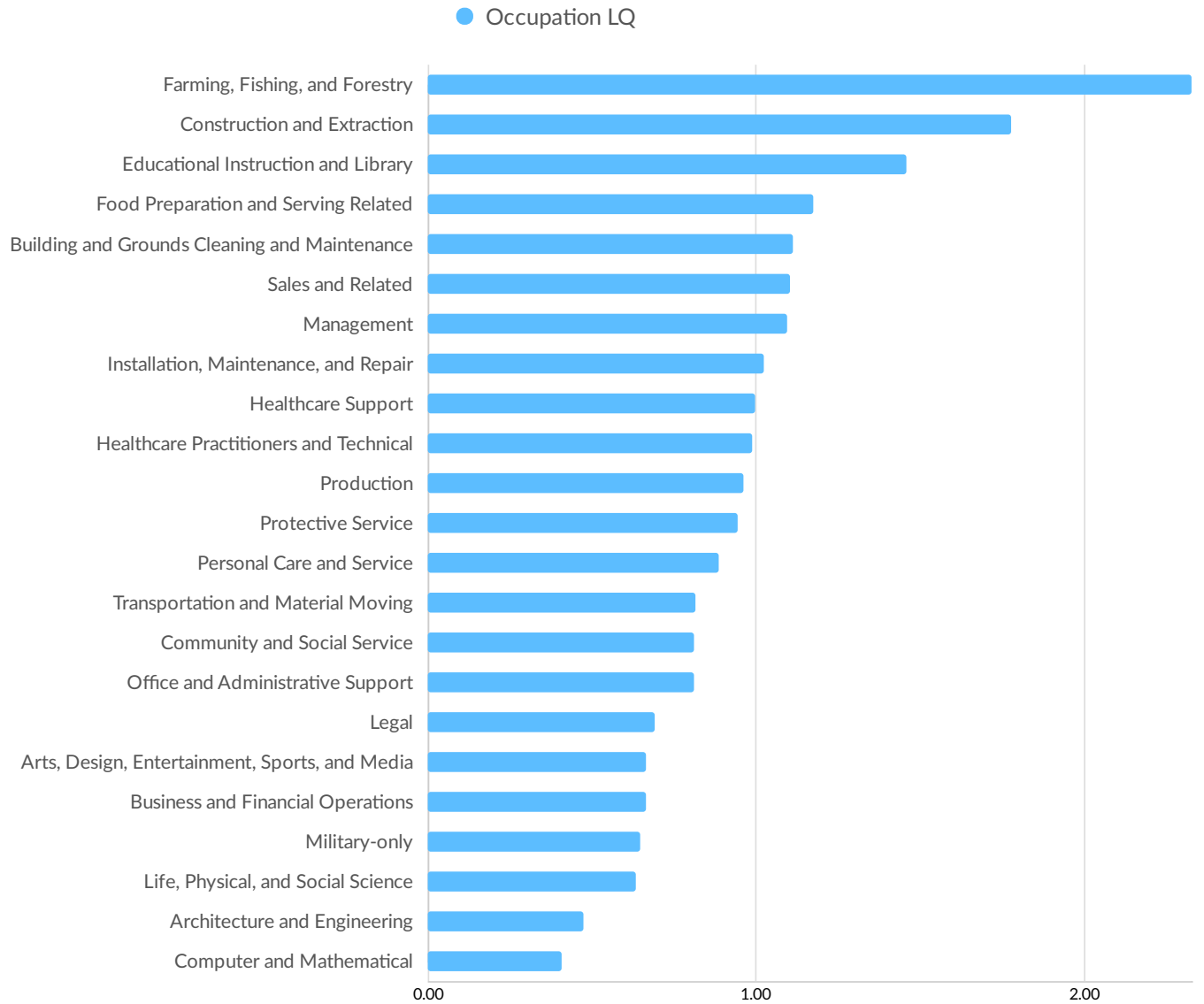
## Largest Occupations



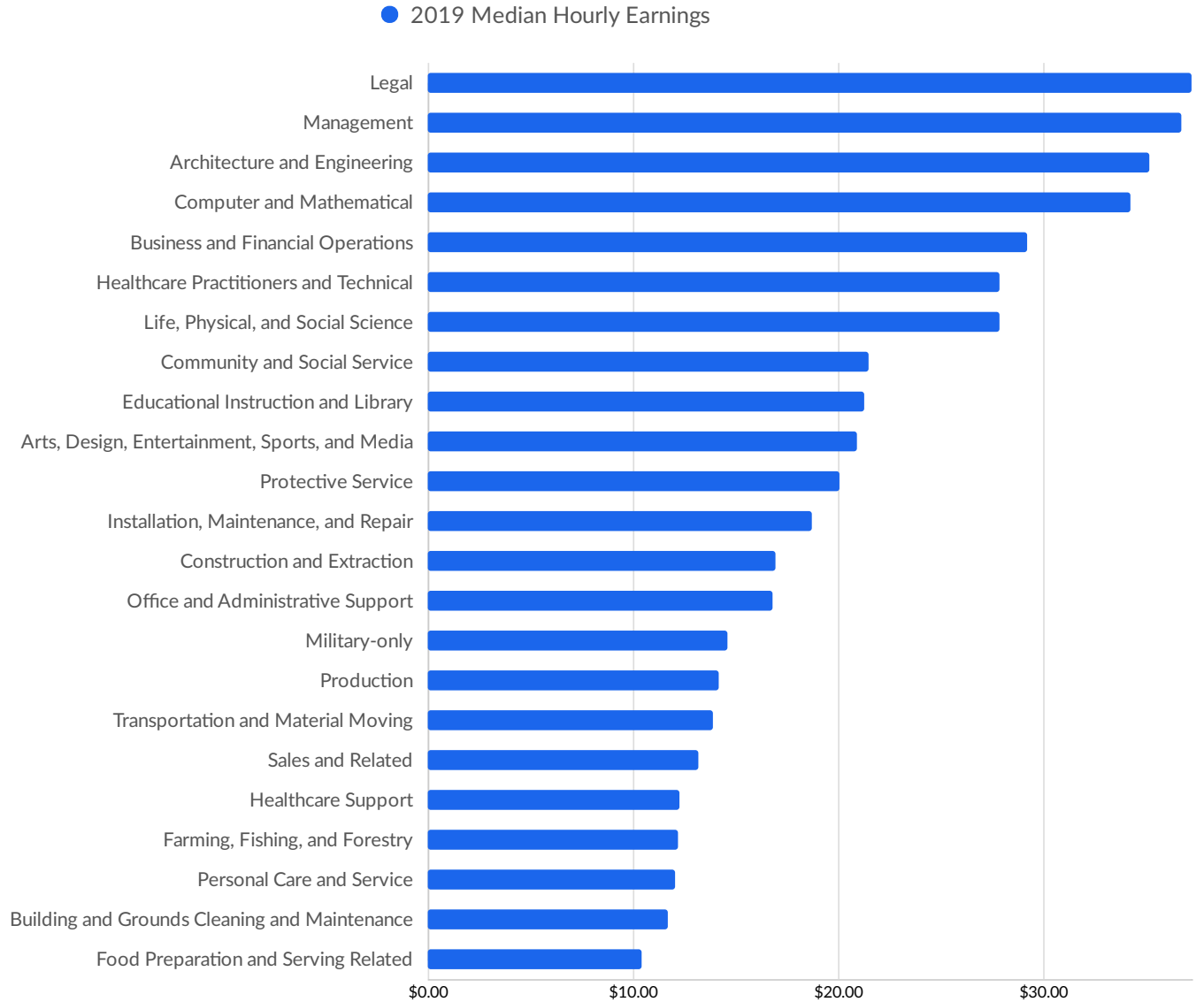
## Top Growing Occupations



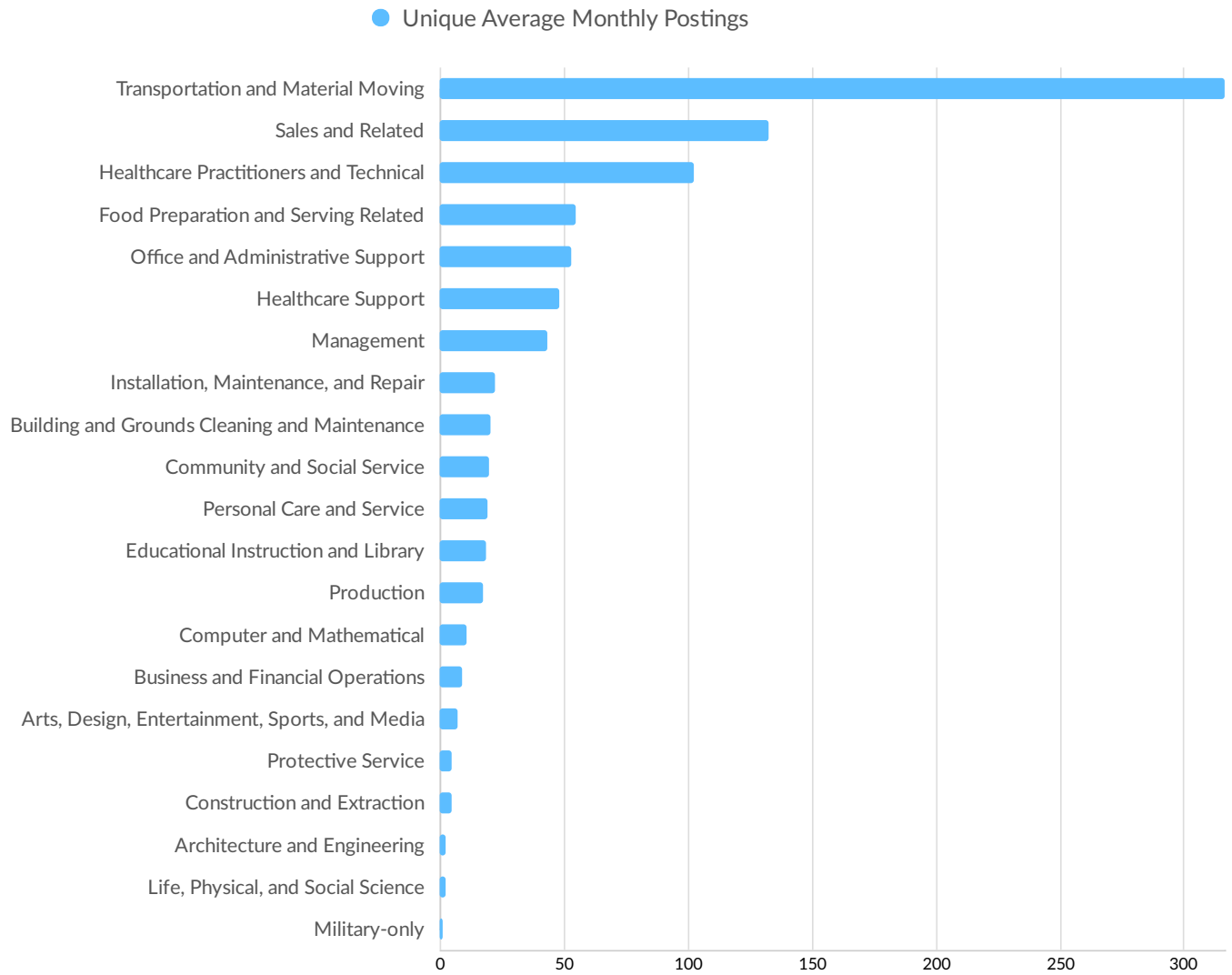
## Top Occupation LQ



## Top Occupation Earnings

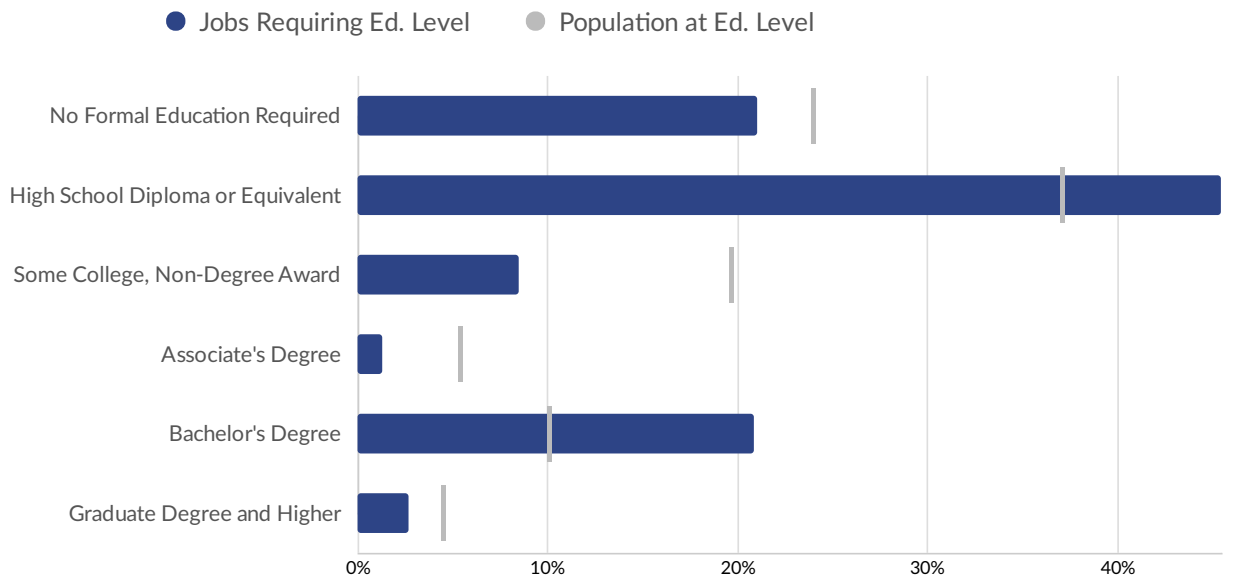


## Top Posted Occupations

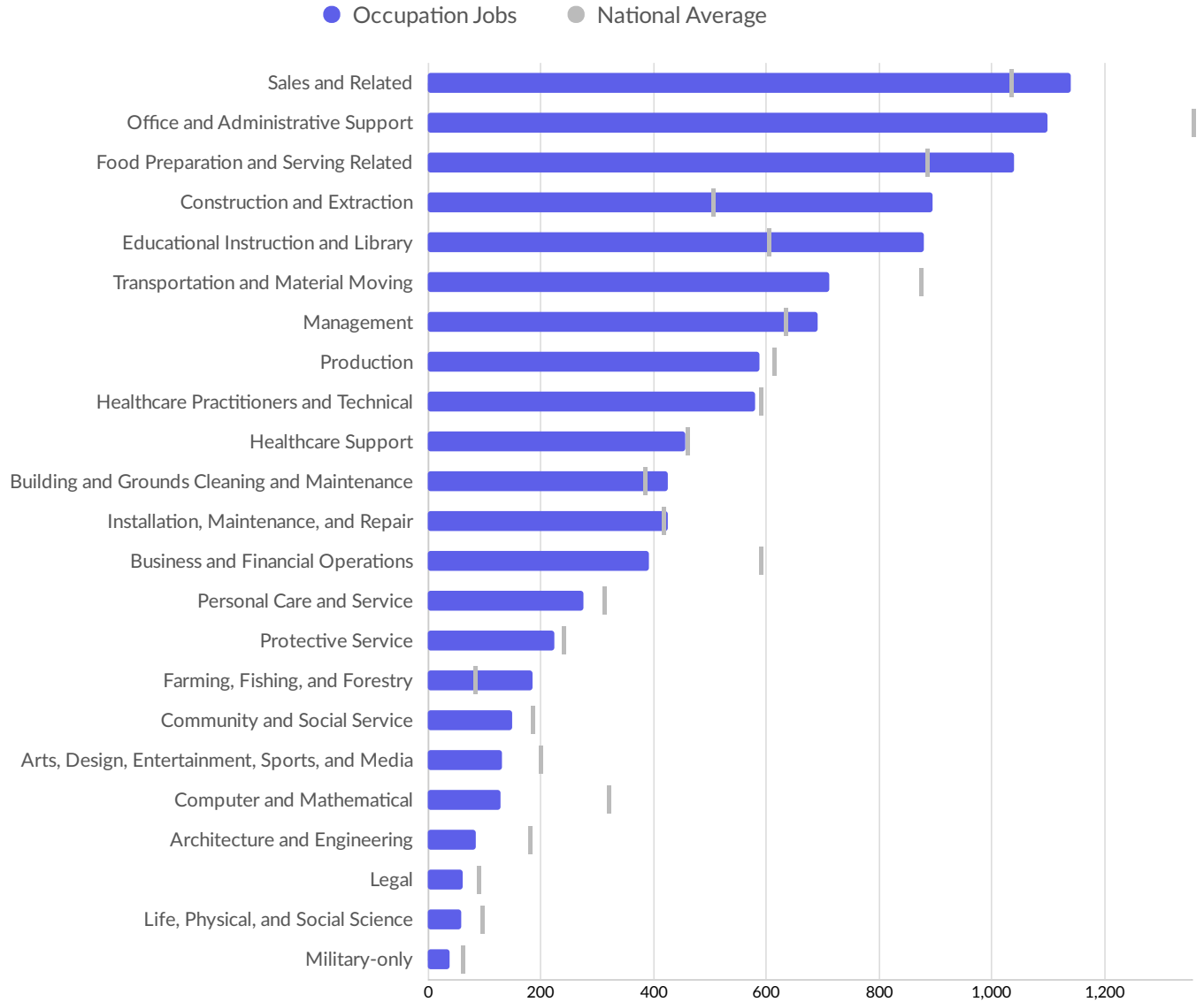




## Underemployment



## Largest Occupations



## Educational Pipeline

Over the last 5 years, no schools in Caldwell County, TX produced graduates.

# In-Demand Skills

